

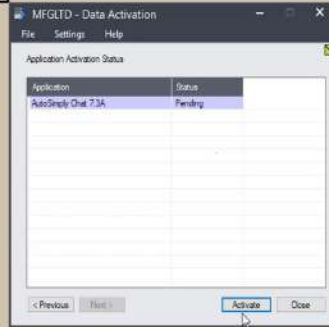


Setup Comic

Let's move on to the setup part.

1 - Activate User

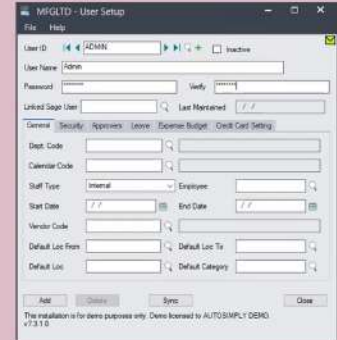
In Sage 300:
Navigate to
Administrative Service > Data Activation.



Choose AutoSimply Chat,
then click Activate.

2 - User Setup

To set up users, navigate to **A/C User > Users.**



Add an ID, Name and Vendor Code for the user.

3 - Set Expense Claim Type

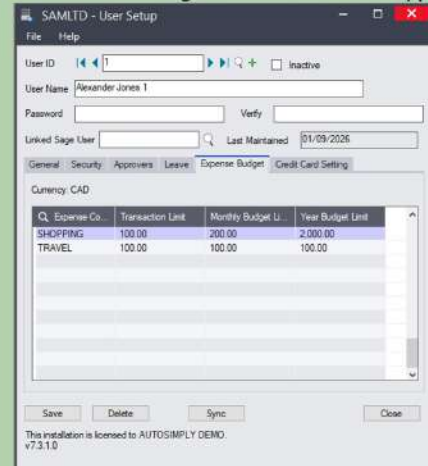
Now we can set the expense claim types in **A/C Setup > Expense.**



We can add categories like
Travel, Entertainment, Supplies, etc.

4 - Set Budget Rules

Then, in **A/C Users > Users > Expense Budget**, we can set the Budget Limit for each type.



For example, we can limit the Travel Expenses to 100 USD for it's transactions.

We are all set!
Let's try out the app.

Wow, I can finish
claiming in 3 minutes!

Thanks Claimy!

Zero Typing.
Just Scanning.
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